### POZNAN UNIVERSITY OF TECHNOLOGY



### EUROPEAN CREDIT TRANSFER AND ACCUMULATION SYSTEM (ECTS)

pl. M. Skłodowskiej-Curie 5, 60-965 Poznań

### **COURSE DESCRIPTION CARD - SYLLABUS**

Course name

Foundations of Commercial and National Insurance

Course

Field of study Year/Semester

Engineering management 3/6

Area of study (specialization) Profile of study

general academic

Level of study Course offered in

First-cycle studies Polish

Form of study Requirements

full-time elective

**Number of hours** 

Lecture Laboratory classes Other (e.g. online)

15

Tutorials Projects/seminars

15

**Number of credit points** 

2

#### Lecturers

Responsible for the course/lecturer:

Responsible for the course/lecturer:

dr hab. Marek Szczepański

email: marek.szczepanski@put.poznan.pl

tel. 61 665 33 93

Faculty of Engineering Management

ul. Jacka Rychlewskiego 2, 60-965 Poznań

### **Prerequisites**

The student is able to obtain and interpret basic legal acts and other regulations (e.g. General Terms and Conditions of Insurance) regarding economic and social insurance. The student has the ability to work in a team and apply knowledge of the economy and in the field of law to solve problems related to enterprise and household risk management.

#### **Course objective**

The aim of the course is:

- to familiarize students with the basic knowledge in the field of business insurance and social security.

### POZNAN UNIVERSITY OF TECHNOLOGY



### EUROPEAN CREDIT TRANSFER AND ACCUMULATION SYSTEM (ECTS)

pl. M. Skłodowskiej-Curie 5, 60-965 Poznań

- to develop practical skills related to making decisions on the selection of insurance for specific types of risk in the enterprise and in the household.
- to develop the ability to assess the types of risk and properly apply the methods of its reduction (insurance method and non-insurance methods).

### **Course-related learning outcomes**

### Knowledge

- 1. The student has in-depth knowledge in the field of economic and social insurance necessary to understand and describe the issues of risk management in organizations (P6S WG 01).
- 2. The student has knowledge of legal standards regarding economic and social insurance affecting the functioning of the organization (P6S\_WG\_02).
- 3. Has knowledge of network relationships of economic entities and the sharing of risk between participants of this type of economic networks (P6S WG 05).

#### Skills

- 1. The student is able to use the basic knowledge of economic and social insurance to analyze economic and management processes in the enterprise (P6S\_UW\_01).
- 2. Student is able to interpret social and economic phenomena in the context of managing economic and social cry (P6S\_UW\_06).
- 3. Student is able to properly analyze the causes and course of specific social and economic processes and phenomena in the field of risk management, using the insurance method.

### Social competences

- 1 The student is able to see the cause-and-effect relationships in achieving the set goals and rank the importance of alternative or competitive tasks using knowledge of insurance (P6S\_KK\_02).
- 2. The student is aware of the importance of professional behavior, compliance with the principles of professional ethics and respect for the diversity of views and cultures, and attention to traditions of the managerial profession (P6S\_KR\_02).
- 3. The student is aware that creating products that meet the needs of users requires a systematic approach taking into account technical, economic, marketing, legal, organizational and financial issues, including knowledge in the field of insurance (P6S KR 02).

### Methods for verifying learning outcomes and assessment criteria

Learning outcomes presented above are verified as follows:

Formative (partial) assessment of the lecture - test of the material provided during the first part of the lectures.

Final assessment of the lecture: final test covering the material of all lectures and mandatory literature on the subject.

### POZNAN UNIVERSITY OF TECHNOLOGY



### EUROPEAN CREDIT TRANSFER AND ACCUMULATION SYSTEM (ECTS)

pl. M. Skłodowskiej-Curie 5, 60-965 Poznań

#### **Programme content**

- 1. Genesis of insurance.
- 2. Risk, types of risk, risk management.
- 3. Random event and insurance accident.
- 4. Insurance method and other risk management methods.
- 5. Definition of insurance.
- 6. Insurance contract policyholder, insured, insurer.
- 7. Features of insurance protection.
- 8. Insurance in business activity and social policy, insurance classification.
- 9. Selected types of business insurance (life insurance, other personal insurance and property insurance).
- 10. Social security system.1. Ronka-Chmielowiec W. (red.), Ubezpieczenia, C.H.Beck, Warszawa 2016.
- 2. Orczyk J., Polityka Społeczna, Wydawnictwo Akademii Ekonomicznej w Poznaniu, Poznań 2005.
- 3. Iwanicz-Drozdowska M. (red.) Ubezpieczenia, Polskie Wydawnictwo Ekonomiczne, Warszawa 2013.

### **Teaching methods**

- 1. Informative lecture.
- 2. Conversational lecture.
- 3. Case study method (during exercises).

### **Bibliography**

#### Basic

- 1. Ronka-Chmielowiec W. (red.), Ubezpieczenia, C.H.Beck, Warszawa 2016.
- 2. Orczyk J., Polityka Społeczna, Wydawnictwo Akademii Ekonomicznej w Poznaniu, Poznań 2005.
- 3. Iwanicz-Drozdowska M. (red.) Ubezpieczenia, Polskie Wydawnictwo Ekonomiczne, Warszawa 2013.

### Additional

- 1. Wierzbicka E. (red.), Ubezpieczenia non-life, CeDeWu. Wydawnictwo Fachowe, Warszawa 2010.
- 2. Szczepański M., Ubezpieczenia w logistyce, Wydawnictwo Politechniki poznańskiej, Poznań 2011.





## EUROPEAN CREDIT TRANSFER AND ACCUMULATION SYSTEM (ECTS)

pl. M. Skłodowskiej-Curie 5, 60-965 Poznań

# Breakdown of average student's workload

|  | Hours | ECTS |
|--|-------|------|
| Total workload   | 50    | 2,0  |
| Classes requiring direct contact with the teacher                                | 30    | 1,0  |
| Student's own work (literature studies, preparation for laboratory               | 20    | 1,0  |
| classes/tutorials, preparation for tests/exam, project preparation) <sup>1</sup> |       |      |

4

 $<sup>^{\</sup>mbox{\scriptsize 1}}$  delete or add other activities as appropriate